

# Standard Verification Group (V1) Dependent Student

Your FAFSA was selected for the *STANDARD VERIFICATION GROUP*. If you are a tax filer, you must verify your household size, number in college, adjusted gross income, U.S. income tax paid, untaxed portions of IRA distributions, untaxed portions of pensions, IRA deductions and payments, tax-exempt interest income and education credits. For those who are not tax filers you must verify your/your parent(s) income earned from work, household size and number in college.

In order to be considered for federal financial aid you must COMPLETE the attached **FORMS and provide any additional documents.** If you have any questions or would like assistance contact us at 1-800-2-WE-WORK or 570-702-8914.

<u>Please refer to the **Additional Information and Instructions** page for additional instructions, how to obtain tax information and helpful tips.</u>

WE LOOK FORWARD TO SEEING YOU ON CAMPUS.

Sincerely,

Financial Aid Office (V1)DC17



# Standard Verification Group Forms (V1) 2020-2021 – Dependent Student

Incomplete forms will be returned.

STUDENT INFORMATION			
Student Last Name	Student First Name	Social Security Number	JC Student ID
Permanent Address		City/State/Zip	
Home Phone	Cell Phone	Email Address	
Marital Status			
STUDENT:		PARENT(s)	
☐ I am single	$\Box$ I am married/remarried	☐ Never married	$\square$ Married/remarried
$\square$ I am separated	$\square$ I am divorced or widowed	☐ Divorced or separated	$\square$ Widowed
		☐ Unmarried and both pare	ents living together

### FAMILY INFORMATION - please check appropriate box and fill in grid below

#### You MUST include:

- Yourself, your Parent(s) and step-parent(s) even if you do not live with your parents.
- Your parents' dependent children, if your parents will provide more than half of their support between July 1, 2020 and June 30, 2021 even if they do not live with them.
- > Other people if they now live with your parents, your parents provide more than half of their support and will continue to do so from July 1, 2020 and June 30, 2021.
- ldentify the people in your parents' household who will be college students between from July 1, 2020 and June 30, 2021. Do not include the college your parents are attending.
- \*A student is considered dependent if he/she was required to provide parental data on the FAFSA. If you're not sure whether you are a dependent student, go to www.studentaid.gov/fafsa/filling-out/dependency

Full Name	Age	Relationship to student	Name of <u>College or University</u> attending (if at least ½ time during 2020-2021)
1		Self	Johnson College
2			
3			
4			
5			
6			
7			
8			
9			

If you need more space, attach a separate page that includes your name and Social Security Number at the top.



## STUDENT Tax Transcript & Income Information - Year 2018

Instructions in this section apply to the <b>student.</b> Instructions: Check the box below that applies. You <b>MUST</b> provide the documentation requested.					
Used the IRS DRT in <b>FAFSA on The Web (FOTW)</b> to transfer <b>2018</b> IRS income tax return information into the FAFSA.					
Unable or chooses not to use the IRS DRT in FOTW, and instead will provide the school with a <b>2018</b> IRS Tax Return Transcript (see Additional Information and Instructions).					
Did not file a federal tax return in 2018 because:					
I had no income earned from work in <b>2018</b> .					
☐ Earned income but, according to IRS Publicatio return.	n 17, am not required to file an income tax				
Please attach all W-2s and/or 1099 from earne	d income.				
By signing this form, I certify that I have not and a	m not required to file an income tax return.				
PARENT Tax Transcript & Income Information – Year of The instructions in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section apply to the parent(s) of a definition in this section in this section apply to the parent (s) of a definition in this section in this section is section apply to the parent (s) of a definition in this section is section apply to the parent (s) of a definition in this section is section in the section in this section is section apply to the parent (s) of a definition in this section is section in the section in this section is section in the section in the section in this section is section in the section in t	<b>ependent student.</b> provide the documentation requested.				
the FAFSA.  Unable or chooses not to use the IRS DRT in FOTW, and Tax Return Transcript(s).	d instead will provide the school with a <b>2018</b> IRS				
Did not file a federal tax return in <b>2018</b> . You must obtaindicating that you did not file and were not required to file of all W-2s or 1099s and list on the attached <i>Earned Wages</i>	e. If you worked in 2018 you must provide copies				
CERTIFICATION AND SIGNATURES					
Each person signing this worksheet certifies that all of the inform you will agree to provide information that will verify the accuracy has the authority to verify information reported on the FAFSA will false or misleading information, you may be fined up to \$20,000,	of information provided. The secretary of education the IRS and other agencies. If you purposely give				
Student's Signature	Date				
Parent's Signature	Date				

(Signature required by a parent who is LISTED on the FAFSA for dependent student)



# **Earned Wages**

Student					
Name	Employer's Name	Amount Earned in 2018	W-2 attached?		
1		\$	☐ Yes ☐ No		
2		\$	☐ Yes ☐ No		
3		\$	☐ Yes ☐ No		
Total Amount of Income Earned From Work \$					
If you need more space, attach a separate page that includes your name and Social Security Number at the top.					
Parent(s)					
Name	Employer's Name	Amount Earned in 2018	W-2 attached?		
1		\$	☐ Yes ☐ No		
2		\$	☐ Yes ☐ No		
3		\$	☐ Yes ☐ No		
4		\$	☐ Yes ☐ No		
Total Amount of Income Farned From Work		\$	•		

If you need more space, attach a separate page that includes your name and Social Security Number at the top.

#### **CERTIFICATION AND SIGNATURES**

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. If asked, you will agree to provide information that will verify the accuracy of information provided. The secretary of education has the authority to verify information reported on the FAFSA with the IRS and other agencies. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison or both.

Student's Signature	Date
Parent's Signature	Date

(Signature required by a parent who is LISTED on the FAFSA for dependent student)



#### **ADDITIONAL INFORMATION AND INSTRUCTIONS**

- WRITE YOUR NAME, SOCIAL SECURITY NUMBER and/or STUDENT ID on each page of this form along with any requested documents.
- The law says that, before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and/or a parent whose information was reported on the FAFSA must complete and sign this institutional verification document, attach any required documents, and submit the form and other required documents to us. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.

#### IRS Tax Return Transcript AND Non-filing Letter may be obtained through:

- <u>Get Transcript by MAIL</u> Go to <u>www.irs.gov</u> and click Get My Tax Record, then click "Get Transcript by MAIL".
- Get Transcript ONLINE Go to <u>www.irs.gov</u> and click Get My Tax Record, then click "Get Transcript ONLINE".
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T

#### **Tax Filers**

- Request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
- If you (and your spouse) or your parents filed separate IRS income tax returns, all **Tax Return Transcripts** must be provided.

#### **Non-Filiers**

Select "Verification of Non-filing Letter"

#### **Amended Returns**

- A **2018 IRS Tax Return Transcript** (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; *and*
- A signed copy of the 2018 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS

Return form, along with any requested documentation, to the Financial Aid Office:

Mail: Johnson College, 3427 North Main Ave Scranton, PA 18508 (Attn: Financial Aid) Fax: 570-348-2181 (Attn: Financial Aid) In person: Richmond Hall, Room 106 or 107

#### **Acronyms**

**FAFSA** – Free Application for Federal Student Aid www.fafsa.gov

ED – Department of Education

JC ID – Johnson College Student ID Number

W-2 or 1099 – Wage and/or earning statements

**FOTW** – FAFSA on The Web <u>www.fafsa.gov</u>

IRS - Internal Revenue Service www.irs.gov

SSN – Social Security Number

FSA – Federal Student Aid <u>www.fsa.ed.gov</u>