JOHNSON
COLLEGE OF TECHNOLOGY
COLLEGE

3427 N. Main Avenue
Scranton, PA 18508
1–800–2WE–WORK
WWW.JOHNSON.EDU

Aggregate Verification (V5) – Dependent Student
2023 2024 IDENTITY/STATEMENT OF EDUCATIONAL PURPOSE

Last Name	First Name	Student ID

EITHER:

- The student must appear **IN PERSON** at Johnson College Financial Aid Office to verify his or her identity by presenting valid government-issued photo identification (ID), such as, but not limited to, a driver's license, or other state-issued ID, or passport. Johnson College will maintain a copy of the student's photo ID that is annotated with the date it was received and the name of the official at Johnson College authorized to collect the student's ID. In addition, the student must sign, in the presence of Johnson College's financial aid official, the **Statement of Educational Purpose** below.

OR:

- If the student is unable to appear in person at the Johnson College Financial Aid Office to verify his or her identity, the student must provide:

    1. A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as, but not limited to a driver's license, other state-issued ID, or passport; **AND**
    2. The **original** notarized **Statement of Educational Purpose** provided below. **Faxes and scanned copies are NOT acceptable.**

Statement of Educational Purpose

I certify that I _____ am the individual signing this
                                                  Print Student's Name
Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for education purposes and to pay the cost of attending Johnson College for 2023-2024

_____   _____
Student Signature   Date

Notary's Certification of Acknowledgement (only needed when student is unable to appear I person at Johnson College)

State of _____ City/County
of_____

on _____, before me
_____

personally appeared, _____, and provided me on basis of satisfactory evidence

 of identification
_____.
                       Type of government-issued photo ID provided to be the above-named person who signed the foregoing instrument

Witness my hand and official seal _____ Seal

My Commission expires on (date) _____

For Office Use Only: Attach photocopy of ID after verifying identity.

Document Used _____Document Expiration Date _____

Date Received _____ Johnson College Official _____

2023 – 2024 – Dependent Student

Your Free Application for Federal Student Aid (FAFSA) was selected for Standard verification.

Incomplete forms will be returned for completion which will **DELAY** the processing of your financial aid.

STUDENT INFORMATION

Student Last Name	Student First Name		JC Student ID

Permanent Address	City/State/Zip	

Home Phone	Cell Phone	Email Address

<u>Marital Status</u>

STUDENT:

☐ I am single   ☐ I am married/remarried

☐ I am separated   ☐ I am divorced or widowed

PARENT(s)

☐ Never married   ☐ Married/remarried

☐ Divorced or separated   ☐ Widowed

☐ Unmarried and both parents living together

FAMILY INFORMATION – please check appropriate box and fill in grid below

<u>You MUST include:</u>

➢ Yourself, your Parent(s) and step-parent(s) even if you do not live with your parents.

➢ Your parents' dependent children, if your parents will provide more than half of their support between July 1, 2023 and June 30, 2024 even if they do not live with them.

➢ Other people if they now live with your parents, your parents provide more than half of their support and will continue to do so from July 1, 2023 and June 30, 2024.

➢ Identify the people in your parents' household who will be college students between from July 1, 2023 and June 30, 2024. Do not include the college your parents are attending.

*A student is considered dependent if he/she **was required** to provide parental data on the FAFSA.* If you're not sure whether you are a dependent student, go to www.studentaid.gov/fafsa/filling-out/dependency

	Full Name	Age	Relationship to student	Name of <u>College or University</u> attending (if at least ½ time during 2023-2024)
1			*Self*	*Johnson College*
2				
3				
4				
5				
6				
7				
8				
9				

If you need more space, attach a separate page that includes your name and Social Security Number at the top.

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STUDENT Tax Transcript & Income Information - Year 2021

The instructions below apply to the **student.**

Instructions: Check the box below that applies. You **_MUST_** provide the documentation requested.

☐ Used the IRS DRT in **FAFSA on The Web *(FOTW)*** to transfer *2021* IRS income tax return information into the FAFSA.

☐ Unable or chooses not to use the IRS DRT in FOTW, and instead will provide the school with a *2021* IRS Tax Return Transcript (see Additional Information and Instructions).

☐ Did not file a federal tax return in 2021 because:

> ☐ I had no income earned from work in *2021*.

> ☐ Earned income but, according to IRS Publication 17, am not required to file an income tax return. Please attach all W-2s and/or 1099 from earned income.

By signing this form, I certify that I have not and am not required to file an income tax return.

PARENT Tax Transcript & Income Information – Year *2021*.

The instructions below apply to the **parents of a dependent student.**

Instructions: Check the box below that applies. You **_MUST_** provide the documentation requested.

☐ Used the IRS DRT in **FAFSA on The Web *(FOTW)*** to transfer 2021 IRS income tax return information into the FAFSA.

☐ Unable or chooses not to use the IRS DRT in FOTW, and instead will provide the school with a *2021* IRS Tax Return Transcript(s).

☐ Did not file a federal tax return in *2021*. You must obtain the *IRS Verification of Non-filing Letter* indicating that you did not file and were not required to file. If you worked in 2020 you must provide copies of all W-2s or 1099s and list on the attached *Earned Wages* section of this form.

CERTIFICATION AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. If asked, you will agree to provide information that will verify the accuracy of information provided. The secretary of education has the authority to verify information reported on the FAFSA with the IRS and other agencies. If you purposely give false or misleading information, you may be fined up to $20,000, sent to prison or both.

Student's Signature _____ Date _____

Parent's Signature _____ Date _____

(Signature required by a parent who is LISTED on the FAFSA for dependent student)

Earned Wages

Student

Name	Employer's Name	Amount Earned in 2021	W-2 attached?
1		$	☐ Yes ☐ No
2		$	☐ Yes ☐ No
3		$	☐ Yes ☐ No
Total Amount of Income Earned From Work		$	

If you need more space, attach a separate page that includes your name and Social Security Number at the top.

Parent(s)

Name	Employer's Name	Amount Earned in 2021	W-2 attached?
1		$	☐ Yes ☐ No
2		$	☐ Yes ☐ No
3		$	☐ Yes ☐ No
4		$	☐ Yes ☐ No
Total Amount of Income Earned From Work		$	

If you need more space, attach a separate page that includes your name and Social Security Number at the top.

Retirement Account Rollover

Did you or your parent(s) report a rollover to a retirement account on your 2021 tax return?

☐ You   ☐ Your Parent(s)

CERTIFICATION AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. If asked, you will agree to provide information that will verify the accuracy of information provided. The secretary of education has the authority to verify information reported on the FAFSA with the IRS and other agencies. If you purposely give false or misleading information, you may be fined up to $20,000, sent to prison or both.

Student's Signature _____ Date _____

Parent's Signature _____ Date _____

(Signature required by a parent who is LISTED on the FAFSA for dependent student)

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~~~~~~~~~~~~~~~~~~~~~~~~~~~ **Tax Transcript Information** ~~~~~~~~~~~~~~~~~~~~~~~~~~~

IRS Tax Return Transcript AND Non-filing Letter may be obtained through:

- Get Transcript by MAIL – Go to www.irs.gov and click Get My Tax Record, then click "Get Transcript by MAIL".
- Get Transcript ONLINE – Go to www.irs.gov and click Get My Tax Record, then click "Get Transcript ONLINE".
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T

Tax Filers

- Request the "IRS Tax Return Transcript" and *NOT* the "IRS Tax Account Transcript."
- If you (and your spouse) or your parents filed separate IRS income tax returns, all **Tax Return Transcripts** must be provided.

Non-Filiers

- Select "Verification of Non-filing Letter"

Amended Returns

- A **2021 IRS Tax Return Transcript** (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; *and*
- A signed copy of the 2021 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS

Return form, along with any requested documentation, to the Financial Aid Office:

Mail: Johnson College, 3427 North Main Ave Scranton, PA 18508 (Attn: Financial Aid)
In person: Woolworth Hall

Acronyms

FAFSA – Free Application for Federal Student Aid www.fafsa.gov	**FOTW** – FAFSA on The Web www.fafsa.gov
ED – Department of Education	**IRS** – Internal Revenue Service www.irs.gov
JC ID – Johnson College Student ID Number	**SSN** – Social Security Number
W-2 or 1099 – Wage and/or earning statements	**FSA** – Federal Student Aid www.fsa.ed.gov